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CONFIRMATION NO. 5338

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| SERIAL NUMBER 09/823,376 | FILING or 371(c) DATE 03/30/2001 RULE | CLASS 705 | GROUP ART UNIT 3693 | ATTORNEY DOCKET NO. 17209-537 | |
| APPLICANTS George H. Butcher III, New Rochelle, NY; ** CONTINUING DATA ***** This appln claims benefit of 60/256,017 12/15/2000 ** FOREIGN APPLICATIONS ***** ** IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 05/12/2001 | | | | | |
| Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input type="checkbox"/> No Verified and /JASON M BORLINGHAUS/ Acknowledged Examiner's Signature | <input type="checkbox"/> Met after Allowance Initials | STATE OR COUNTRY NY | SHEETS DRAWINGS 4 | TOTAL CLAIMS 33 | INDEPENDENT CLAIMS 2 |
| ADDRESS CHADBOURNE & PARKE LLP 30 ROCKEFELLER PLAZA NEW YORK, NY 10112 UNITED STATES | | | | | |
| TITLE Method of structuring a credit having a repayment obligation | | | | | |
| FILING FEE RECEIVED 1074 | FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following: | | <input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit | | |